

Code	TNI
Company name	Thanh Nam Group Joint Stock Company
Date	01/04/2017
Subject	Record date for implementing rights

Content:

On January 03, 2018, the Hochiminh Stock Exchange issued Announcement No.08/TB-SGDHCM about the record date for implementing rights to issue shares of Thanh Nam Group Joint Stock Company as follows:

- Ex-right date: January 09, 2018
- Record date: January 10, 2018

1. Reason & Purpose:

- To pay cash dividend for 2016.
- To implement the purchase rights.

2. Content:

a. To pay cash dividend for 2016:

- Exercise ratio: 3%/par value (300 dongs/share)
- Payment date: February 06, 2018
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Thanh Nam Group Joint Stock Company.

b. To implement the purchase rights:

- Exercise ratio: 1:1.5 (The shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 15 new shares.)
- Expected issue volume: 31,500,000 shares
- Issuing price: 10,000 dongs/share
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
- For example: At the record date, the shareholder A owns 1,353 shares. With 1:1.5 performing ratio, the shareholder A will purchase: $1,353 * 15/10 = 2,029.5$ shares. According to rounding policy, the shareholder A purchases 2,029 shares.
- Regulation on rights transfer:
 - + Time for rights transference: from January 19, 2018 to February 26, 2018.

- + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: January 19, 2018 to March 01, 2018.
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Thanh Nam Group Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Thanh Nam Group Joint Stock Company.
 - + Account number: 1010622422
 - + Bank: Saigon – Hanoi Commercial Joint Stock Bank (SHB) – Ha Noi Branch.